**INTEREST RATES MARKET NOTICE - WITH COUPON**

**Date: 19 January 2021**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED – “FRS246”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 19 January 2021**.**

**INSTRUMENT TYPE: STRUCTURED NOTE**

**Bond Code** FRS246

**Nominal Issued** R 30,000,000.00

**Issue Price** 100%

**Coupon** 9.101% (3 Month JIBAR as at 19 Jan 2021 of 3.642% plus 545.9bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 January 2024

**Books Close Date** 15 January, 15 April, 15 July, 15 October

**Interest Payment Date(s)** 19 January, 19 April, 19 July, 19 October

**Last Day to Register** By 17:00 on14 January, 14 April, 14 July, 14 October

**Issue Date** 19 January 2021

**Date Convention** Modified Following

**Interest Commencement Date** 19 January 2021

**First Interest Payment Date** 19 April 2021

**ISIN No.** ZAG000173550

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2020/FRS246%20PricingSupplement1901.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2020/FRS246%20PricingSupplement1901.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 520 7000